



INDIVIDUAL RETIREMENT ARRANGEMENT (IRA) / EDUCATION SAVINGS ACCOUNT (ESA) CONTRIBUTION VOUCHER

- For contributions to your existing PenFed IRA / ESA ONLY
- If you are transferring from another IRA, please use form L-594

MEMBER INFORMATION (all fields must be provided even if the information is already on file)

Member Name:	
Date of Birth (MM/DD/YYYY):	Full SSN:

ACCOUNT INFORMATION

IRA/ESA Account Number:	
Account Type (select one):	<input type="checkbox"/> Traditional IRA <input type="checkbox"/> SEP IRA <input type="checkbox"/> Roth IRA <input type="checkbox"/> Educational Savings Account <input type="checkbox"/> Rollover (including a direct rollover from an employer's plan)
Contribution Year:	<i>(If no year is specified, the contribution will be applied to the year we are currently in)</i>

Traditional IRA contributions may be made by anyone who is not turning age 70 ½ or older in the year and who has (or whose spouse has) eligible income. Roth IRA contributions may be made by anyone who has (or whose spouse has) eligible income with no age restriction.

SOURCE OF FUNDS (Select One)

<input type="checkbox"/> Check	Check Amount: \$ _____	
<input type="checkbox"/> One-Time Transfer from PenFed Account	Amount: \$ _____ Requested Start Date: _____	Account Number: _____
<input type="checkbox"/> Recurring Transfer from PenFed Account	Amount: \$ _____ Requested Start Date: _____ Frequency: <input type="checkbox"/> Weekly <input type="checkbox"/> Bi-Weekly <input type="checkbox"/> Monthly	Account Number: _____
<input type="checkbox"/> Transfer funds from an IRA/ESA Share account to establish an IRA/ESA certificate (Complete section below for certificate details) <i>(This is not considered a contribution)</i>		
		Account Number: _____

OPTIONAL: INVEST IN A CERTIFICATE (if nothing is selected below, funds will go to the IRA/ESA Share account)

IRA Certificate (\$1,000 minimum), ESA Certificate (\$500 minimum)			
1 Year Certificate	\$	4 Year Certificate	\$
2 Year Certificate	\$	5 Year Certificate	\$
3 Year Certificate	\$	7 Year Certificate	\$

Monthly Dividend Option:

- Remain with certificate
- Transfer to my IRA/ESA share account

Maturity Option:

- Combine dividend and principal and renew my certificate.
- Close certificate and transfer balance to my IRA/ESA share account.

Signature

I authorize the deposit of the IRA assets in the manner described above and certify all of the information I provided is correct and may be relied upon by the custodian.

IRA Holder or Responsible Party: _____ Date: _____