![PENFED CREDIT UNION]

MEMBER REQUEST FOR
FEDERAL TAX WITHHOLDING

Member Name: _____

Member Number: _____

Social Security Number: _____

Phone Number: _____

By completing and signing this form, I authorize Pentagon Federal Credit Union (PenFed) to start or stop federal tax withholding at the current rate of 24%.

Please check the applicable box:

Initiate federal tax withholding on **ALL** my PenFed accounts earning dividends except for IRA account(s).

Initiate federal tax withholding **ONLY** on my PenFed account(s) listed below:

_____

_____

_____

Stop federal tax withholding on **ALL** my PenFed accounts.

Stop federal tax withholding **ONLY** on my PenFed account(s) listed below:

_____

_____

_____

I understand that once federal tax withholding is taken from my PenFed account(s), the funds are remitted to the Internal Revenue Service (IRS) and cannot be refunded by PenFed. The funds debited for federal tax withholding will reduce all chosen account balances resulting in a reduction of dividends paid and the reduction of the annual percentage yield earned.

I understand I must request federal tax withholding for applicable accounts opened after the date of this request.

✗
_____   _____
Member Signature   **Date**

✗
_____   _____
Joint Owner Signature, if applicable   **Date**