
Instructions

Completion of this form and Form W8-BEN (*Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding*) is required to establish a Pentagon Federal Credit Union (PenFed) Membership, open additional accounts and/or add a Joint Owner.

If requesting to add a Joint Owner to an existing PenFed Member's account(s), separate Forms W-8BEN and 650-NRA are required for each Joint Owner requested to be added. The Form 650-NRA must be signed and dated by the PenFed Member and the Joint Owner requested to be added.

Part I

Applicant or Member's Name: _____

Member Number: _____

Tax Identification Number: _____ Check if SSN Check if ITIN

Joint Owner's Name: _____

Add to Account(s): _____

Tax Identification Number: _____ Check if SSN Check if ITIN

Part II

Do you understand and agree that the accounts on this membership are for individual use and will not be used for business purposes?

Yes No

Will account activity include funds from or payments related to Internet gambling?

Yes No

Do you anticipate international transactions on this account?

Yes No

If yes, please provide details: estimated amount(s), name of country(ies), etc.

The anticipated number of deposits and withdrawals per year:

Deposits: U.S. _____ International _____

Withdrawals: U.S. _____ International _____

Do you bank with other U.S. Financial Institutions?

Yes No

If yes, please list them:

Part III**X**

Member Signature

Date

X

Joint Owner Signature

Date