

Member No.

INDIVIDUAL RETIREMENT ARRANGEMENT (IRA) / EDUCATION SAVINGS ACCOUNT CONTRIBUTION VOUCHER

IRA / EDUCATION SAVINGS ACCOUNT HOLDER'S NAME AND ADDRESS			
Social Security Number	Date of Birth	Home Phone	IRA Share Account Number

CONTRIBUTION INFORMATION							
Contribution Type							
<p>Select One:</p> <div style="display: flex; justify-content: space-between;"> <div style="width: 30%;"> <input type="checkbox"/> Traditional <input type="checkbox"/> SEP (Simplified Employee Pension) <div style="margin-left: 20px;"> <input type="checkbox"/> 1. Business <input type="checkbox"/> 2. Personal </div> </div> <div style="width: 30%;"> <input type="checkbox"/> Transfer from another IRA <input type="checkbox"/> ROTH <div style="margin-left: 20px;"> <input type="checkbox"/> 1. New <input type="checkbox"/> 2. Converted from Traditional </div> </div> <div style="width: 30%;"> <input type="checkbox"/> Rollover (including a direct rollover from an employer's plan) <input type="checkbox"/> Education Savings/Education Savings Rollover </div> </div>							
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%; padding: 5px;">Contribution Amount</th> <th style="width: 50%; padding: 5px;">Contribution For Tax Year</th> </tr> </thead> <tbody> <tr> <td style="padding: 5px;"> <input type="checkbox"/> contribution <input type="checkbox"/> conversion from Traditional </td> <td style="padding: 5px;"></td> </tr> <tr style="height: 30px;"> <td></td> <td></td> </tr> </tbody> </table>	Contribution Amount	Contribution For Tax Year	<input type="checkbox"/> contribution <input type="checkbox"/> conversion from Traditional				
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Investment Options	
<input type="checkbox"/> IRA 1 year certificate (\$1,000 minimum)* <input type="checkbox"/> IRA 2 year certificate (\$1,000 minimum) <input type="checkbox"/> IRA 3 year certificate (\$1,000 minimum) <input type="checkbox"/> IRA 4 year certificate (\$1,000 minimum) <input type="checkbox"/> IRA 5 year certificate (\$1,000 minimum) <input type="checkbox"/> IRA 7 year certificate (\$1,000 minimum)	Amount \$ _____ Amount \$ _____ Amount \$ _____ Amount \$ _____ Amount \$ _____ Amount \$ _____
Select one maturity option: <input type="checkbox"/> Combine dividend and principal and renew my certificate. <input type="checkbox"/> Close certificate and transfer balance to my IRA Share account.	
* Education Savings (only) - minimum certificate amount is \$500.	

SIGNATURE	<i>Rollover Use Only</i>
I authorize the deposit of the IRA assets in the manner described above and certify that all of the information provided by me is correct and may be relied upon by the Custodian.	
_____ (IRA Holder or Responsible Party)	_____ (Date)