

Member No.

Pentagon Federal Credit Union
INDIVIDUAL RETIREMENT ARRANGEMENT
DESIGNATION OF BENEFICIARIES

Primary Beneficiary(ies)

Name and Physical Address	%	SSN	Relationship	Date of Birth

Contingent Beneficiary(ies) (If any)

Name and Physical Address	%	SSN	Relationship	Date of Birth

Signature required only if a beneficiary other than a spouse is named, and spouse's signature is required by state law, based on owner's legal residence. Generally applicable to community property states.

Signature of Spouse

NOTE: If the percentages are not indicated, the named beneficiaries shall share equally. In the event the primary beneficiary(ies) predecease(s) the participant, the balance in the account is to be shared by the contingent beneficiaries, if any, in the ratios provided. If beneficiaries are not named funds are payable to the estate of the IRA owner.

Check here for additional beneficiaries and include separate sheet.

The above selections will not be effective until PFCU receives this form, at which time all previous beneficiary designations are rescinded. Any change of beneficiary(ies) must be provided on this form.

Date

IRA Number(s)

Telephone Number

Member's Signature