Pentagon Federal Credit Union

Phone: (Toll-free) 1-800-247-5626.

Member No.

INDIVIDUAL RETIREMENT ARRANGEMENT (IRA) / EDUCATION SAVINGS ACCOUNT CONTRIBUTION VOUCHER

IRA / EDUCATION SAVINGS ACCOUNT HOLDER'S NAME AND ADDRESS

Social Security Number	Date of Birth	Home Phone	IRA Share Account Number

CONTRIBUTION INFORMATION

Contribution Type

Select One:

☐ Traditional   ☐ Transfer from another IRA   ☐ Rollover (including a direct rollover from an employer's plan)

☐ SEP (Simplified Employee Pension)   ☐ ROTH
    ☐ 1. Business   ☐ 1. New   ☐ Education Savings/Education Savings Rollover
    ☐ 2. Personal   ☐ 2. Converted from Traditional

Contribution Amount ☐ contribution ☐ conversion from Traditional	**Contribution For Tax Year**

Investment Options

☐ IRA 1 year certificate ($1,000 minimum)*   Amount $ _____

☐ IRA 2 year certificate ($1,000 minimum)   Amount $ _____

☐ IRA 3 year certificate ($1,000 minimum)   Amount $ _____

☐ IRA 4 year certificate ($1,000 minimum)   Amount $ _____

☐ IRA 5 year certificate ($1,000 minimum)   Amount $ _____

☐ IRA 7 year certificate ($1,000 minimum)   Amount $ _____

Select one maturity option:

☐ Combine dividend and principal and renew my certificate.

☐ Close certificate and transfer balance to my IRA Share account.

* Education Savings (only) - minimum certificate amount is $500.

SIGNATURE   *Rollover Use Only*

I authorize the deposit of the IRA assets in the manner described above and certify that all of the information provided by me is correct and may be relied upon by the Custodian.

_____   _____
(IRA Holder or Responsible Party)   (Date)

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